

## B.1. Interim Abridged UNCONSOLIDATED Income Statement

for 3 months ended on 31 March 2019 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 31.03.2019 (unaudited)	Period of 3 months ended on 31.03.2018 (unaudited)
<b>Revenues from Contracts with Customers</b>	<b>151 567</b>	<b>162 081</b>
<b>Cost of goods sold</b>	<b>(141 584)</b>	<b>(148 507)</b>
<b>Gross profit/(loss) on sales</b>	<b>9 983</b>	<b>13 574</b>
Cost of sales	(748)	(856)
General and administrative cost	(5 016)	(5 395)
<b>Net Profit/(loss) on sales</b>	<b>4 219</b>	<b>7 323</b>
Other operating income	275	203
Other operating costs	(569)	(2 259)
Subsidiaries investments actualisation	-	(2 300)
Financial income	1	666
Financial costs	(384)	(318)
<b>Gross profit/(loss)</b>	<b>3 542</b>	<b>3 315</b>
Income tax	(613)	(1 260)
<b>Profit/(loss) on business activities</b>	<b>2 929</b>	<b>2 055</b>
Profit/(loss) for the fiscal year on discontinued operations	-	-
<b>Profit/(loss) for the fiscal year</b>	<b>2 929</b>	<b>2 055</b>

### B.3. Interim Abridged UNCONSOLIDATED statement of financial position

for the end of the quarter ended as on 31 March 2019 and the analogous quarter of the previous fiscal year

ASSETS	Status as at		
	31.03.2019	31.12.2018	31.03.2018
<b>A. Fixed assets (long-term assets)</b>	<b>135 152</b>	<b>129 002</b>	<b>127 289</b>
1. Tangible fixed assets	121 411	126 748	125 609
2. Right to use of the assets	11 502	-	-
3. Investment property	413	413	413
4. Intangible assets	332	347	379
5. Other financial assets	1494	1 494	888
6. Deferred income tax assets	-	-	-
<b>B. Current assets (short-term assets)</b>	<b>249 640</b>	<b>203 482</b>	<b>227 045</b>
1. Inventories	132 347	98 374	123 936
2. Receivables	113 748	82 279	96 449
3. Loans granted	-	-	-
4. Cash and cash equivalents	1 856	22 829	4 123
5. Other financial assets	1 856	-	2 537
<b>C. Assets for sale</b>	<b>3</b>	<b>3</b>	<b>6</b>
<b>Total assets</b>	<b>384 795</b>	<b>332 487</b>	<b>354 340</b>

EQUITY AND LIABILITIES	Status as at		
	31.03.2019	31.12.2018	31.03.2018
<b>A. Equity</b>	<b>256 768</b>	<b>251 661</b>	<b>257 608</b>
1. Shareholders equity	7 160	7 160	7 160
2. Reserves	227 538	225 360	233 986
3. Retained earnings	22 070	19 141	16 462
<b>B. Long-term liabilities</b>	<b>36 333</b>	<b>29 673</b>	<b>29 605</b>
1. Provisions	14 405	14 355	12 797
2. Deferred income tax provision	1 913	1 195	803
3. Long-term bank loans and borrowings	3 786	4 130	5 679
4. Long – term leasing liabilities	6 906	-	-
5. Long-term liabilities and deferrals	9 323	9 993	10 326
<b>C. Short-term liabilities</b>	<b>91 694</b>	<b>51 153</b>	<b>67 127</b>
1. Provisions	853	821	1 178
2. Short-term bank loans and borrowings	35 174	2 467	31 065
3. Short – term leasing liabilities	1 261	-	-
4. Short-term liabilities and deferrals	54 331	46 789	34 511
5. Other financial liabilities	75	1 076	373
<b>Total equity and liabilities</b>	<b>384 795</b>	<b>332 487</b>	<b>354 340</b>

**B.4. Interim Abridged UNCONSOLIDATED cash-flow statement**

for 3 months ended on 31 March 2019 and for the analogous period of the previous fiscal year

	od 01.01.2019 do 31.03.2019	od 01.01.2018 do 31.03.2018
<b>Cash flows from operating activities</b>		
<b>Gross profit /loss of shareholders</b>	<b>3 542</b>	<b>3 315</b>
<b>Adjustments:</b>	<b>(53 929)</b>	<b>(49 659)</b>
Depreciation of fixed assets	2 167	2 020
Profit/loss on exchange rate differences	-	-
Interest expenses and income	216	250
Profit/loss from investing activities	(35)	2 322
Changes in provisions	82	(165)
Changes in inventories	(33 973)	(4 341)
Changes in receivables	(31 209)	(28 065)
Changes in liabilities	8 836	(21 108)
Income tax paid	-	(845)
Other adjustments	(13)	273
<b>Net cash flows from operating activities</b>	<b>(50 387)</b>	<b>(46 344)</b>
<b>Cash flows from investing activities</b>		
Disposal of intangible and tangible fixed assets	35	1 009
Inflows from sales of financial assets	-	-
Interest income	2	4
Repayment of granted loans	-	-
Purchase of tangible fixed assets	(2 188)	(2 185)
Purchase of financial assets	-	(2 300)
Loans granted	-	-
Other	-	-
<b>Net cash flows from investing activities</b>	<b>(2 151)</b>	<b>(3 472)</b>
<b>Cash flows from financing activities</b>		
Net inflows from issuance of shares and other capital instruments and from capital contributions	-	-
Dividend and other payments to shareholders	-	-
Credit and loans	32 896	28 967
Repayment of credit and loans	(629)	(688)
Interest paid	(216)	(240)
Other (grants mainly)	(486)	(156)
<b>Net cash flows from financing activities</b>	<b>31 565</b>	<b>27 883</b>
Increase (decrease) in cash and cash equivalents	(20 973)	(21 933)
Balance sheet change in cash	(20 973)	(21 933)
<b>Cash, cash equivalents and credits at the beginning of the period</b>	<b>22 829</b>	<b>26 056</b>
<b>Cash, cash equivalents and credits at the end of the period</b>	<b>1 856</b>	<b>4 123</b>