

B.1. Interim Abridged UNCONSOLIDATED Income Statement

for 3 months ended on 31 March 2018 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 31.03.2018 (unaudited)	Period of 3 months ended on 31.03.2017 (unaudited)
Total revenue	162 081	161 783
Cost of goods sold	(148 507)	(154 391)
Gross profit/(loss) on sales	13 574	7 392
Cost of sales	(856)	(791)
General and administrative cost	(5 395)	(4 696)
Profit/(loss) on sales	7 323	1 905
Other operating income	203	477
Other operating costs	(2 259)	(1 078)
Impairment of investments in subsidiaries, jointly controlled entities and associates	(2 300)	-
Financial income	666	-
Financial costs	(318)	(1 783)
Gross profit/(loss)	3 315	(479)
Income tax	(1 260)	(189)
Profit/(loss) on business activities	2 055	(668)
Profit/(loss) for the fiscal year on discontinued operations	-	-
Profit/(loss) for the fiscal year	2 055	(668)

B.3. Interim Abridged UNCONSOLIDATED statement of financial position

for the end of the quarter ended as on 31 March 2018 and the analogous quarter of the previous fiscal year

ASSETS	Status as at		
	31.03.2018	31.12.2017	31.03.2017
A. Fixed assets (long-term assets)	127 289	127 156	134 198
1. Tangible assets	125 609	125 479	127 425
2. Investment property	413	413	3 489
3. Intangible assets	379	376	935
4. Financial assets	888	888	888
5. Deferred income tax assets	-	-	1 461
B. Current assets (short-term assets)	227 045	216 047	237 511
1. Inventories	123 936	119 595	140 052
2. Receivables	96 449	69 257	94 968
3. Loans given	0	0	-
4. Cash and cash equivalents	4 123	26 056	335
5. Other financial assets	2 537	1 139	2 156
C. Assets for sale	6	1 506	47
Total assets	354 340	344 709	371 755

EQUITY AND LIABILITIES	Status as at		
	31.03.2018	31.12.2017	31.03.2017
A. Equity	257 608	254 722	237 811
1. Shareholders equity	7 160	7 160	7 160
2. Own shares	-	-	-
3. Reserves	233 986	234 823	245 556
4. Retained earnings	16 462	12 739	(14 905)
B. Long-term liabilities	29 605	30 151	31 588
1. Provisions	12 797	12 797	12 219
2. Deferred income tax provision	803	228	-
3. Long-term bank loans and borrowings	5 679	6 368	7 745
4. Long-term liabilities and deferrals	10 326	10 758	11 624
C. Short-term liabilities	67 127	59 836	102 356
1. Provisions	1 178	1 343	1 501
2. Short-term bank loans and borrowings	31 065	2 235	57 031
3. Short-term liabilities and deferrals	34 511	56 258	42 270
4. Other financial liabilities	373	-	1 549
5. Income tax liabilities	-	-	5
Total equity and liabilities	354 340	344 709	371 755

B.4. Interim Abridged UNCONSOLIDATED cash-flow statement

for 3 months ended on 31 March 2018 and for the analogous period of the previous fiscal year

	from 01.01.2018 to 31.03.2018	from 01.01.2018 to 31.03.2018
Cash flows from operating activities		
Gross profit /loss of shareholders	3 315	(479)
Adjustments:	(49 659)	(31 237)
Depreciation of fixed assets	2 020	2 105
Profit/loss on exchange rate differences	-	(1)
Interest expenses and income	250	573
Profit/loss from investing activities	2 322	-
Changes in provisions	(165)	(1 563)
Changes in inventories	(4 341)	16 396
Changes in receivables and other non-financial assets	(28 065)	(36 675)
Changes in liabilities and prepayments and accruals	(21 108)	(11 466)
Income tax paid	(845)	(921)
Other adjustments	273	315
Net cash flows from operating activities	(46 344)	(31 716)
Cash flows from investing activities		
Disposal of intangible and tangible fixed assets	1 009	-
Inflows from sales of financial assets	-	-
Interest income	4	-
Repayment of granted loans	-	-
Purchase of intangible assets and tangible fixed assets	(2 185)	(1 070)
Purchase of financial assets	(2 300)	-
Loans lent	-	-
Other	-	-
Net cash flows from investing activities	(3 472)	(1 070)
Cash flows from financing activities		
Net inflows from issuance of shares and other capital instruments and from capital contributions	-	-
Dividend and other payments to shareholders	-	-
Credit and loans	28 967	40 052
Repayment of credit and loans	(688)	(20 137)
Interest paid	(240)	(562)
Other	(156)	(283)
Net cash flows from financing activities	27 883	19 070
Increase (decrease) in cash and cash equivalents	(21 933)	(13 716)
Net exchange rate differences	(21 933)	(13 716)
Cash at the beginning of the period	26 056	14 051
Cash at the end of the period	4 123	335