

B.1. Interim Abridged UNCONSOLIDATED Income Statement

for 3 months ended on 31 March 2017 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 31.03.2017 (unaudited)	Period of 3 months ended on 31.03.2016 (unaudited)
Total revenue	161 783	113 794
Cost of goods sold	(154 391)	(106 379)
Gross profit/(loss) on sales	7 392	7 415
Cost of sales	(791)	(2 237)
General and administrative cost	(4 696)	(4 592)
Profit/(loss) on sales	1 905	586
Other operating income	477	398
Other operating costs	(1 078)	(551)
Financial income	-	55
Financial costs	(1 783)	(1 158)
Gross profit/(loss)	(479)	(670)
Income tax	(189)	229
Profit/(loss) on business activities	(668)	(441)
Profit/(loss) for the fiscal year on discontinued operations	-	-
Profit/(loss) for the fiscal year	(668)	(441)

B.3. Interim Abridged UNCONSOLIDATED statement of financial position

for the end of the quarter ended as on 31 March 2017 and the analogous quarter of the previous fiscal year

ASSETS	Status as at		
	31.03.2017	31.12.2016	31.03.2016
A. Fixed assets (long-term assets)	134 198	162 583	179 631
1. Tangible assets	127 425	128 572	131 495
2. Investment property	3 489	3 489	3 494
3. Intangible assets	935	1 024	1 174
4. Financial assets	888	26 047	39 575
5. Deferred income tax assets	1 461	3 451	3 893
B. Current assets (short-term assets)	237 511	227 873	193 303
1. Inventories	140 052	156 449	111 071
2. Receivables	94 968	57 373	75 063
3. Loans given	-	-	1 837
4. Cash and cash equivalents	335	14 051	1 726
5. Other financial assets	2 156	-	3 606
C. Assets for sale	47	47	47
Total assets	371 755	390 503	372 981

EQUITY AND LIABILITIES	Status as at		
	31.03.2017	31.12.2016	31.03.2016
A. Equity	237 811	229 459	253 655
1. Shareholders equity	7 160	7 160	7 160
2. Own shares	-	-	-
3. Reserves	245 556	238 569	225 385
4. Retained earnings	(14 905)	(16 270)	21 110
B. Long-term liabilities	31 588	32 205	38 212
1. Provisions	12 219	12 219	11 658
2. Deferred income tax provision	-	-	-
3. Long-term bank loans and borrowings	7 745	8 261	14 869
4. Long-term liabilities and deferrals	11 624	11 725	11 685
C. Short-term liabilities	102 356	128 839	81 114
1. Provisions	1 501	3 065	3 735
2. Short-term bank loans and borrowings	57 031	56 143	35 174
3. Short-term liabilities and deferrals	43 819	68 705	42 205
4. Income tax liabilities	5	926	-
Total equity and liabilities	371 755	390 503	372 981

B.4. Interim Abridged UNCONSOLIDATED cash-flow statement

for 3 months ended on 31 March 2017 and for the analogous period of the previous fiscal year

	from 01.01.2017 to 31.03.2017	from 01.01.2017 to 31.03.2017
Cash flows from operating activities		
Gross profit /loss of shareholders	(479)	(670)
Adjustments:	(31 237)	(23 161)
Depreciation of fixed assets	2 105	1 962
Profit/loss on exchange rate differences	(1)	-
Interest expenses and income	573	322
Profit/loss from investing activities	-	(73)
Changes in provisions	(15 63)	423
Changes in inventories	16 396	(28 345)
Changes in receivables and other non-financial assets	(36 675)	(2 676)
Changes in liabilities and prepayments and accruals	(11 466)	5 116
Income tax paid	(921)	-
Other adjustments	315	110
Net cash flows from operating activities	(31 716)	(23 831)
Cash flows from investing activities		
Disposal of intangible and tangible fixed assets	-	-
Inflows from sales of financial assets	-	11
Interest income	-	46
Repayment of granted loans	-	1 002
Purchase of intangible assets and tangible fixed assets	(1 070)	(1 358)
Purchase of financial assets	-	-
Loans lent	-	-
Other	-	-
Net cash flows from investing activities	(1 070)	(299)
Cash flows from financing activities		
Net inflows from issuance of shares and other capital instruments and from capital contributions	-	-
Dividend and other payments to shareholders	-	-
Credit and loans	40 052	21 135
Repayment of credit and loans	(20 137)	(7 620)
Interest paid	(562)	(265)
Other	(283)	(165)
Net cash flows from financing activities	19 070	13 085
Increase (decrease) in cash and cash equivalents	(13 716)	(11 045)
Net exchange rate differences	(13 716)	(11 045)
Cash at the beginning of the period	14 051	12 771
Cash at the end of the period	335	1 726