

B.1. Interim Abridged UNCONSOLIDATED Income Statement

for 3 months ended on 31 March 2016 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 31.03.2016 (unaudited)	Period of 3 months ended on 31.03.2015 (unaudited)
Total revenues	113 794	118 422
Cost of goods sold	106 379	113 885
Gross profit/(loss) on sales	7 415	4 537
Cost of sales	2 237	2 347
General and administrative cost	4 592	3 557
Other operating income	398	544
Other operating costs	551	372
Profit/(loss) on operating activities	433	(1 195)
Financial income	55	41
Financial costs	1 158	1 460
Gross profit/(loss)	(670)	(2 614)
Income tax	229	(500)
Net profit/(loss) on business activities	(441)	(2 114)
Profit/(loss) for the fiscal year on discontinued operations	-	-
Net profit/(loss) for the fiscal year	(441)	(2 114)

B.3. Interim Abridged UNCONSOLIDATED statement of financial position

for the end of the quarter ended as on 31 March 2016 and the analogous quarter of the previous fiscal year

ASSETS	Status as at		
	31.03.2016	31.12.2015	31.03.2015
A. Fixed assets (long-term assets)	179 631	181 468	155 546
1. Tangible assets	131 495	132 025	122 644
2. Investment properties	3 494	3 494	3 548
3. Intangible assets	1 174	1 256	1 523
4. Financial assets	39 575	39 794	21 239
5. Deferred income tax assets	3 893	4 899	6 592
B. Current assets (short-term assets)	193 303	170 504	230 078
1. Inventories	111 071	82 725	123 727
2. Receivables	75 063	72 387	89 457
3. Loans granted	1 837	2 621	6 254
4. Cash and cash equivalents	1 726	12 771	10 424
5. Other financial assets	3 606	-	216
C. Assets for sale	47	47	167
Total assets	372 981	352 019	385 791

EQUITY AND LIABILITIES	Status as at		
	31.03.2016	31.12.2015	31.03.2015
A. Equity	253 655	248 617	227 043
1. Shareholders equity	7 160	7 160	7 160
2. Own shares	-	-	-
3. Other reserve capitals	225 385	219 906	221 676
4. Retained earnings / uncovered losses	21 110	21 551	(1 793)
B. Long-term liabilities	38 212	41 036	44 094
1. Provisions	11 658	11 609	11 440
2. Deferred income tax provision	-	-	-
3. Long-term bank loans and borrowings	14 869	17 072	20 556
4. Long-term liabilities	11 685	12 355	12 098
C. Short-term liabilities	81 114	62 366	114 654
1. Provisions	3 735	3 361	1 061
2. Short-term bank loans and borrowings	35 174	19 458	60 095
3. Short-term liabilities	42 205	39 547	53 498
4. Income tax liabilities	-	-	-
Total equity and liabilities	372 981	352 019	385 791

B.4. Interim Abridged UNCONSOLIDATED cash-flow statement

for 3 months ended on 31 March 2016 and for the analogous period of the previous fiscal year

	from 01.01.2016 to 31.03.2016	from 01.01.2015 to 31.03.2015
Cash flows from operating activities		
Gross profit /loss of shareholders	(670)	(2 614)
Adjustments:	(23 161)	(19 579)
Depreciation of fixed assets	1 962	1 847
Profit/loss on exchange rate differences	-	(1 163)
Interest expenses and income	322	386
Profit/loss from investing activities	(73)	(3)
Changes in provisions	423	(1 348)
Changes in inventories	(28 345)	(17 838)
Changes in receivables	(2 676)	(12 600)
Changes in liabilities	5 116	9 746
Income tax paid	-	-
Other adjustments	110	1 394
Net cash flows from operating activities	(23 831)	(22 192)
Cash flows from investing activities		
Disposal of intangible and tangible fixed assets	-	3
Inflows from sales of financial assets	11	-
Interest income	46	41
Repayment of granted loans	1 002	314
Purchase of intangible assets and tangible fixed assets	(1 358)	(3 403)
Net purchase of financial assets	-	-
Loans granted	-	(5 000)
Other	-	-
Net cash flows from investing activities	(299)	(8 045)
Cash flows from financing activities		
Inflows from issuance of shares	-	-
Outflows from dividend	-	-
Credit and loans	21 135	38 285
Repayment of credit and loans	(7 620)	(15 438)
Interest paid	(265)	(424)
Other (mainly grants)	(165)	(60)
Net cash flows from financing activities	13 085	22 362
Increase (decrease) in cash and cash equivalents	(11 045)	(7 875)
Balance sheet change in cash	(11 045)	(7 875)
Cash at the beginning of the period	12 771	18 299
Profit/loss on exchange rate differences in cash, cash equivalents and overdraft valuation	-	-
Cash at the end of the period	1 726	10 424