

## B.1. Interim Abridged CONSOLIDATED Income Statement

for 3 months ended on 31 March 2016 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 31 March 2016 (unaudited)	Period of 3 months ended on 31 March 2015 (unaudited)
<b>Total revenue</b>	<b>114 870</b>	<b>121 081</b>
<b>Cost of goods sold</b>	<b>105 208</b>	<b>114 475</b>
<b>Gross profit/(loss) on sales</b>	<b>9 662</b>	<b>6 606</b>
Cost of sales	593	610
General and administrative cost	5059	5 052
Other operating income	3290	3 779
Other operating costs	3272	3 382
<b>Profit/(loss) on operating activities</b>	<b>4 028</b>	<b>1 341</b>
Financial income	57	11
Financial costs	1 225	1 696
<b>Gross profit/(loss)</b>	<b>2 860</b>	<b>( 344)</b>
Income tax	273	105
<b>Profit/(loss) on business activities</b>	<b>2 585</b>	<b>( 449)</b>
Profit/(loss) for the fiscal year on discontinued operations	-	-
<b>Profit/(loss) for the fiscal year</b>	<b>2 585</b>	<b>( 449)</b>
Falling to:		
Controlling entity shareholders	2 571	( 365)
Minority interest	14	( 84)

### B.3. Interim Abridged CONSOLIDATED statement of financial position

for the end of the quarter ended as on 31 March 2016 and the analogous quarter of the previous fiscal year

ASSETS	Status as at		
	31.03.2016	31.12.2015	31.03.2015
<b>A. Fixed assets (long-term assets)</b>	<b>165 439</b>	<b>167 771</b>	<b>159 154</b>
1. Tangible assets	140 527	141 321	131 175
2. Investment property	3 536	3 536	4 315
3. Intangible assets	9 608	9 737	9 998
4. Financial assets	808	872	-
5. Deferred income tax assets	10 960	12 191	13 552
6. Receivables	-	114	114
<b>B. Current assets (short-term assets)</b>	<b>199 173</b>	<b>178 419</b>	<b>233 037</b>
1. Inventories	111 492	83 354	124 366
2. Receivables	80 128	78 061	94 085
3. Loans given	-	-	-
4. Cash and cash equivalents	3 947	17 004	13 961
5. Other financial assets	3 606	-	219
<b>C. Assets for sale</b>	<b>47</b>	<b>47</b>	<b>406</b>
<b>Total assets</b>	<b>364 659</b>	<b>346 237</b>	<b>392 191</b>

EQUITY AND LIABILITIES	Status as at		
	31.03.2016	31.12.2015	31.03.2015
<b>A. Equity</b>	<b>255 056</b>	<b>246 991</b>	<b>235 984</b>
1. Shareholders equity	7 160	7 160	7 160
2. Own shares	-	-	-
3. Reserves	227 660	222 181	223 951
4. Retained earnings	20 153	17 582	4 371
5. Minority interest	83	68	502
<b>B. Long-term liabilities</b>	<b>44 803</b>	<b>47 658</b>	<b>54 688</b>
1. Provisions	12 753	12 704	12 642
2. Deferred income tax provision	224	150	872
3. Long-term bank loans and borrowings	14 765	17 072	20 556
4. Long-term liabilities and deferrals	17 061	17 732	20 618
<b>C. Short-term liabilities</b>	<b>64 800</b>	<b>51 588</b>	<b>101 519</b>
1. Provisions	4 195	3 821	1 190
2. Short-term bank loans and borrowings	27 048	9 348	54 855
3. Short-term liabilities and deferrals	33 426	37 990	45 474
4. Income tax liabilities	131	429	-
<b>Total equity and liabilities</b>	<b>364 659</b>	<b>346 327</b>	<b>392 191</b>

#### **B.4. Interim Abridged CONSOLIDATED cash-flow statement**

for 3 months ended on 31 March 2016 and for the analogous period of the previous fiscal year

	from 01.01.2016 to 31.03.2016	from 01.01.2015 to 31.03.2015
<b>Cash flows from operating activities</b>		
<b>Gross profit /loss of shareholders</b>	<b>2 860</b>	<b>( 344)</b>
<b>Adjustments:</b>	<b>( 29 985)</b>	<b>( 26 760)</b>
Depreciation of fixed assets	2 167	2 171
Profit/loss on exchange rate differences	-	( 1 163)
Interest expenses and income	326	455
Profit/loss from investing activities	( 225)	( 144)
Changes in provisions	423	1 364
Changes in inventories	( 28 274)	( 17 969)
Changes in receivables and other non-financial assets	( 2 067)	( 15 822)
Changes in liabilities and prepayments and accruals	( 1 810)	2 943
Income tax paid	( 633)	( 70)
Other adjustments	108	1 475
<b>Net cash flows from operating activities</b>	<b>( 27 125)</b>	<b>( 27 104)</b>
<b>Cash flows from investing activities</b>		
Disposal of intangible and tangible fixed assets	-	37
Inflows from sales of financial assets	11	23
Interest income	62	5
Repayment of granted loans	-	-
Purchase of intangible assets and tangible fixed assets	( 933)	( 1 881)
Purchase of financial assets	-	-
Loans lent	-	-
Other	-	-
<b>Net cash flows from investing activities</b>	<b>(860)</b>	<b>( 1 816)</b>
<b>Cash flows from financing activities</b>		
Net inflows from issuance of shares and other capital instruments and from capital contributions	-	-
Dividend and other payments to shareholders	-	-
Credit and loans	21 076	38 604
Repayment of credit and loans	( 5 683)	( 16 282)
Interest paid	( 301)	( 459)
Other	( 164)	( 50)
<b>Net cash flows from financing activities</b>	<b>14 928</b>	<b>21 813</b>
Increase (decrease) in cash and cash equivalents	(13 057)	( 7 107)
Net exchange rate differences	-	-
<b>Cash at the beginning of the period</b>	<b>17 004</b>	<b>21 068</b>
<b>Cash at the end of the period</b>	<b>3 947</b>	<b>13 961</b>