

I. INCOME STATEMENT

for the year ended 31 December 2015

| | <i>Period of 12 months ended on 31 December 2015</i> | <i>Period of 12 months ended on 31 December 2014</i> |
|--|--|--|
| Going concern | | |
| Total revenues | 505 269 | 447 820 |
| Cost of goods sold | 479 687 | 429 211 |
| Gross profit/(loss) on sales | 25 582 | 18 609 |
| Cost of sales | 9 565 | 8 954 |
| General and administrative costs | 17 613 | 17 995 |
| Other operating income | 13 642 | 8 357 |
| Other operating costs | 2 901 | 868 |
| Profit/(loss) on operating activities | 9 145 | (851) |
| Financial income | 1 331 | 4 164 |
| Financial costs | 2 824 | 2 645 |
| Gross profit/(loss) | 7 652 | 668 |
| Income tax | 1 679 | 347 |
| Net profit/(loss) on going concern | 5 973 | 321 |
| Discontinued operations | - | - |
| Profit/(loss) for the fiscal year on discontinued operations | - | - |
| Net profit/(loss) for the fiscal year | 5 973 | 321 |
| Profit/(loss) on one share: | | |
| – basic earnings for the fiscal year | 0,36 | 0,02 |
| – basic earnings from going concern for the fiscal year | 0,36 | 0,02 |
| – diluted earnings for the fiscal year | 0,36 | 0,02 |
| – diluted earnings from going concern for the fiscal year | 0,36 | 0,02 |

II. STATEMENT OF FINANCIAL POSITION

as at 31 December 2015

| | <i>At 31 December 2015</i> | <i>At 31 December 2014</i> |
|---|--------------------------------|--------------------------------|
| ASSETS | | |
| Fixed assets | 181 468 | 154 133 |
| Tangible assets | 132 025 | 122 028 |
| Investment properties | 3 494 | 3 548 |
| Intangible assets | 1 256 | 1 612 |
| Other assets | 39 794 | 21 686 |
| Deferred income tax assets | 4899 | 5 259 |
| | <hr/> | <hr/> |
| Current assets | 170 504 | 208 706 |
| Inventories | 82 725 | 105 889 |
| Short-term receivables | 72 387 | 76 858 |
| Loans granted | 2 621 | 1 254 |
| Cash and cash equivalents | 12 771 | 18 299 |
| Other financial assets | - | 6 406 |
| | <hr/> | <hr/> |
| Assets for sale | 47 | 167 |
| | <hr/> | <hr/> |
| TOTAL ASSETS | 352 019 | 363 006 |
| | <hr/> | <hr/> |
| EQUITY AND LIABILITIES | | |
| Equity (attributable to the parent company's shareholders) | 248 617 | 232 709 |
| Shareholders equity | 7 160 | 7 160 |
| Own shares | - | - |
| Other reserve capitals | 219 906 | 225 228 |
| Retained earnings/ uncovered losses | 21 551 | 321 |
| | <hr/> | <hr/> |
| Long-term liabilities | 41 036 | 47 064 |
| Provisions | 11 609 | 11 381 |
| Deferred income tax provision | - | - |
| Long-term bank loans and borrowings | 17 072 | 23 492 |
| Long-term liabilities and accruals | 12 355 | 12 191 |
| | <hr/> | <hr/> |
| Short-term liabilities | 62 366 | 83 233 |
| Provisions | 3 361 | 2 468 |
| Short-term bank loans and borrowings | 19 458 | 34 307 |
| Short-term liabilities and accruals | 39 547 | 46 458 |
| Income tax liabilities | - | - |
| | <hr/> | <hr/> |
| Total liabilities | 103 402 | 130 297 |
| | <hr/> | <hr/> |
| TOTAL EQUITY AND LIABILITIES | 352 019 | 363 006 |
| | <hr/> | <hr/> |

III. CASH-FLOW STATEMENT

for the year ended 31 December 2015

| | <i>Period of 12 months ended on 31 December 2015</i> | <i>Period of 12 months ended on 31 December 2014</i> |
|---|--|--|
| Cash flows from operating activities | | |
| Gross profit /(loss) | 7 652 | 668 |
| <u>Adjustments:</u> | 21 615 | (15 974) |
| Depreciation | 7 810 | 6 350 |
| Profit/loss on exchange rate differences | 11 | 1 159 |
| Interest expenses and income | 1 991 | 913 |
| Profit/loss from investing activities | (10 887) | (1 129) |
| Changes in provisions | 975 | 181 |
| Changes in inventories | 23 164 | (32 447) |
| Changes in receivables and other non-financial assets | 4 471 | (5 729) |
| Changes in liabilities, prepayments and accruals | (6 019) | 15 966 |
| Income tax paid | - | - |
| Other adjustments | 99 | (1 238) |
| Net cash flows from operating activities | 29 267 | (15 306) |
| Cash flows from investing activities | | |
| Disposal of intangible and tangible fixed assets | 171 | 498 |
| Inflows from sales of financial assets | 449 | - |
| Interest income | 241 | 455 |
| Repayment of granted loans | 6 150 | 7 498 |
| Purchase of intangible assets and tangible fixed assets | (6 997) | (13 409) |
| Purchase of financial assets | (1 000) | (2 241) |
| Loans granted | (9 339) | (5 400) |
| Other | (11) | (4) |
| Net cash flows from investing activities | (10 336) | (12 603) |
| Cash flows from financing activities | | |
| Inflows from issuance of own shares | - | - |
| Outflows from dividend | - | - |
| Credit and loans | 38 810 | 15 142 |
| Repayment of credit and loans | (60 642) | (13 479) |
| Interest paid | (1 653) | (1 441) |
| Other | (974) | 1 567 |
| Net cash flows from financing activities | (24 459) | 1 789 |
| Net increase (decrease) in cash and cash equivalents | (5 528) | (26 120) |
| Net exchange rate differences | - | - |
| Cash at the beginning of the period | 18 299 | 44 419 |
| Cash at the end of the period | 12 771 | 18 299 |