

B.1. Interim Abridged CONSOLIDATED Income Statement

for 3 months ended on 31 March 2018 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 31.03.2018 (unaudited)	Period of 3 months ended on 31.03.2017 (unaudited)
Total revenue	163 028	162 726
Cost of goods sold	(148 978)	(155 050)
Gross profit/(loss) on sales	14 050	7 676
Cost of sales	(856)	(791)
General and administrative cost	(5 949)	(4 921)
Profit/(loss) on sales	7 245	1 964
Other operating income	3 066	3 331
Other operating costs	(4 249)	(3 785)
Loss of control in subsidiaries	307	-
Financial income	674	3
Financial costs	(339)	(1 802)
Gross profit/(loss)	6 704	(289)
Income tax	(1 255)	(512)
Profit/(loss) on business activities	5 449	(801)
Profit/(loss) for the fiscal year on discontinued operations	-	-
Profit/(loss) for the fiscal year	5 449	(801)
Falling to:		
Controlling entity shareholders	5 449	(801)
Minority interest	-	-

B.3. Interim Abridged CONSOLIDATED statement of financial position

for the end of the quarter ended as on 31 March 2018 and the analogous quarter of the previous fiscal year

ASSETS	Status as at		
	31.03.2018	31.12.2017	31.03.2017
A. Fixed assets (long-term assets)	138 071	139 148	144 863
1. Tangible assets	136 854	137 556	138 031
2. Investment property	455	455	3 532
3. Intangible assets	478	661	1 290
4. Financial assets	-	30	30
5. Deferred income tax assets	284	446	1 980
B. Current assets (short-term assets)	230 485	220 286	242 712
1. Inventories	124 407	119 966	140 427
2. Receivables	97 461	71 617	98 623
3. Cash and cash equivalents	6 080	27 564	1 506
4. Other financial assets	2 537	1 139	2 156
C. Assets for sale	6	1 506	47
Total assets	368 562	360 940	387 622

EQUITY AND LIABILITIES	Status as at		
	31.03.2018	31.12.2017	31.03.2017
A. Equity	268 108	261 828	244 924
1. Shareholders equity	7 160	7 160	7 160
2. Own shares	-	-	-
3. Reserves	235 212	236 048	246 781
4. Retained earnings	25 736	18 620	(9 085)
5. Minority interest	-	-	68
B. Long-term liabilities	38 136	38 682	38 955
1. Provisions	13 462	13 462	12 894
2. Deferred income tax provision	803	228	-
3. Long-term bank loans and borrowings	5 679	6 368	7 745
4. Long-term liabilities and deferrals	18 192	18 624	18 316
C. Short-term liabilities	62 318	60 430	103 743
1. Provisions	1 261	1 637	1 648
2. Short-term bank loans and borrowings	31 066	3 959	59 532
3. Short-term liabilities and deferrals	29 619	54 834	40 968
4. Other financial liabilities	372	-	1 549
5. Income tax liabilities	-	-	46
Total equity and liabilities	368 562	360 940	387 622

B.4. Interim Abridged CONSOLIDATED cash-flow statement

for 3 months ended on 31 March 2018 and for the analogous period of the previous fiscal year

	from 01.01.2018 to 31.03.2018	from 01.01.2018 to 31.03.2018
Cash flows from operating activities		
Gross profit /loss of shareholders	6 704	(289)
Adjustments:	(53 106)	(29 984)
Depreciation of fixed assets	2 367	2 369
Profit/loss on exchange rate differences	-	1
Interest expenses and income	269	600
Profit/loss from investing activities	17	-
Changes in provisions	(376)	(1 775)
Changes in inventories	(4 441)	16 496
Changes in receivables and other non-financial assets	(25 343)	(37 978)
Changes in liabilities and prepayments and accruals	(25 123)	(8 762)
Income tax paid	(868)	(1 200)
Other adjustments	392	265
Net cash flows from operating activities	(46 402)	(30 273)
Cash flows from investing activities		
Disposal of intangible and tangible fixed assets	1 047	-
Inflows from sales of financial assets	-	-
Interest income	4	-
Purchase of intangible assets and tangible fixed assets	(2 283)	(1 107)
Other	-	2
Net cash flows from investing activities	(1 232)	(1 105)
Cash flows from financing activities		
Credit and loans	28 967	40 052
Repayment of credit and loans	(2 412)	(22 090)
Interest paid	(251)	(562)
Other	(154)	(283)
Net cash flows from financing activities	26 150	17 117
Increase (decrease) in cash and cash equivalents	(21 484)	(14 261)
Net exchange rate differences	(21 484)	(14 261)
Cash at the beginning of the period	27 564	15 767
Cash at the end of the period	6 080	1 506