

B.1. Interim Abridged CONSOLIDATED Income Statement

for 3 months ended on 31 March 2017 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 31.03.2017 (unaudited)	Period of 3 months ended on 31.03.2016 (unaudited)
Total revenues	162 726	114 870
Cost of goods sold	(155 050)	(105 208)
Gross profit/(loss) on sales	7 676	9 662
Cost of sales	(791)	(593)
General and administrative costs	(4 921)	(5 059)
Profit/(loss) on sales	1 964	4 010
Other operating income	3 331	3 290
Other operating costs	(3 785)	(3 272)
Financial income	3	57
Financial costs	(1 802)	(1 225)
Gross profit/(loss)	(289)	2 860
Income tax	(512)	(273)
Profit/(loss) on business activities	(801)	2 585
Profit/(loss) for the fiscal year on discontinued operations	-	-
Profit/(loss) for the fiscal year	(801)	2 585
Falling to:		
Controlling entity shareholders	(801)	2 571
	-	-
Minority interest	-	14

B.3. Interim Abridged CONSOLIDATED statement of financial position

for the end of the quarter ended as on 31 March 2017 and the analogous quarter of the previous fiscal year

ASSETS	Status as at		
	31.03.2017	31.12.2016	31.03.2016
A. Fixed assets (long-term assets)	144 863	148 494	165 439
1. Tangible assets	138 031	139 391	140 527
2. Investment properties	3 532	3 532	3 536
3. Intangible assets	1 290	1 398	9 608
4. Financial assets	30	30	808
5. Deferred income tax assets	1 980	4 143	10 960
B. Current assets (short-term assets)	242 712	232 413	199 173
1. Inventories	140 427	156 923	111 492
2. Receivables	98 623	59 723	80 128
3. Loans granted	-	-	-
4. Cash and cash equivalents	1 506	15 767	3 947
5. Other financial assets	2 156	-	3 606
C. Assets for sale	47	47	47
Total assets	387 622	380 954	364 659

EQUITY AND LIABILITIES	Status as at		
	31.03.2017	31.12.2016	31.03.2016
A. Equity	244 924	238 739	255 056
1. Shareholders equity	7 160	7 160	7 160
2. Own shares	-	-	-
3. Other reserve capitals	246 781	239 795	227 660
4. Retained earnings / uncovered losses	(9 085)	(8 284)	20 153
5. Minority interest	68	68	83
B. Long-term liabilities	38 955	39 592	44 803
1. Provisions	12 894	12 895	12 753
2. Deferred income tax provision	-	-	224
3. Long-term bank loans and borrowings	7 745	8 261	14 765
4. Long-term liabilities	18 316	18 436	17 061
C. Short-term liabilities	103 743	102 623	64 800
1. Provisions	1 648	3 422	4 195
2. Short-term bank loans and borrowings	59 532	41 053	27 048
3. Short-term liabilities	42 517	56 973	33 426
4. Income tax liabilities	46	1 175	131
Total equity and liabilities	387 622	380 954	364 659

B.4. Interim Abridged CONSOLIDATED cash-flow statement

for 3 months ended on 31 March 2017 and for the analogous period of the previous fiscal year

	from 01.01.2017 to 31.03.2017	from 01.01.2017 to 31.03.2017
Cash flows from operating activities		
Gross profit /loss of shareholders	(289)	2 860
Adjustments:	(29 984)	(29 985)
Depreciation of fixed assets	2 369	2 167
Profit/loss on exchange rate differences	1	-
Interest expenses and income	600	326
Profit/loss from investing activities	-	(225)
Changes in provisions	(1 775)	423
Changes in inventories	16 496	(28 274)
Changes in receivables and other non-financial assets	(37 978)	(2 067)
Changes in liabilities and prepayments and accruals	(8 762)	(1 810)
Income tax paid	(1200)	(633)
Other adjustments	265	108
Net cash flows from operating activities	(30 273)	(27 125)
Cash flows from investing activities		
Disposal of intangible and tangible fixed assets	-	-
Inflows from sales of financial assets	-	11
Interest income	-	62
Purchase of intangible assets and tangible fixed assets	(1 107)	(933)
Other	2	-
Net cash flows from investing activities	(1 105)	(860)
Cash flows from financing activities		
Credit and loans	40 052	21 076
Repayment of credit and loans	(22 090)	(5 683)
Interest paid	(562)	(301)
Other	(283)	(164)
Net cash flows from financing activities	17 117	14 928
Increase (decrease) in cash and cash equivalents	(14 261)	(13 057)
Net exchange rate differences	(14 261)	(13 057)
Cash at the beginning of the period	15 767	17 004
Cash at the end of the period	1 506	3 947