

## B.1. Interim Abridged CONSOLIDATED Income Statement

for 6 months ended on 30 June 2019

	Period of 3 months ended on 30.06.2019 (unaudited)	Period of 6 months ended on 30.06.2019 (unaudited)	Period of 3 months ended on 30.06.2018 (unaudited)	Period of 6 months ended on 30.06.2018 (unaudited)
<b>Total revenue</b>	<b>152 192</b>	<b>305 071</b>	<b>175 075</b>	<b>338 103</b>
<b>Cost of goods sold</b>	<b>(139 366)</b>	<b>(282 302)</b>	<b>(157 356)</b>	<b>(306 334)</b>
<b>Gross profit/(loss) on sales</b>	<b>12 826</b>	<b>22 769</b>	<b>17 719</b>	<b>31 769</b>
Cost of sales	(824)	(1 572)	(936)	(1 792)
General and administrative cost	(6 909)	(12 593)	(6 560)	(12 509)
<b>Profit/(loss) on sales</b>	<b>5 093</b>	<b>8 604</b>	<b>10 223</b>	<b>17 468</b>
Other operating income	4 353	7 437	5 838	8 597
Other operating costs	(4 971)	(8 112)	(5 957)	(10 206)
Loss of control in subsidiaries	-	-	-	307
Financial income	24	27	11	634
Financial costs	(527)	(912)	(840)	(821)
<b>Gross profit/(loss)</b>	<b>3 972</b>	<b>7 044</b>	<b>9 275</b>	<b>15 979</b>
Income tax	(587)	(1 200)	(2 279)	(3 534)
<b>Profit/(loss) on business activities</b>	<b>3 385</b>	<b>5 844</b>	<b>6 996</b>	<b>12 445</b>
<b>Profit/(loss) for the fiscal year</b>	<b>3 385</b>	<b>5 844</b>	<b>6 996</b>	<b>12 445</b>
Falling to:				
Controlling entity shareholders	<b>3 385</b>	<b>5 844</b>	6 966	12 445
Minority interest	-	-	-	-
<b>Earnings per share:</b>				
– basic	0,20	0,35	0,42	0,75
– diluted	0,20	0,35	0,42	0,75

### B.3. Interim Abridged CONSOLIDATED statement of financial position

at 30 June 2019

ASSETS	Status as at	
	30.06.2019	31.12.2018
<b>A. Fixed assets (long-term assets)</b>	<b>147 839</b>	<b>141 509</b>
1. Tangible assets	133 938	140 218
2. Right- of-use assets	12 557	-
3. Investment property	455	455
4. Intangible assets	393	431
5. Financial assets	257	169
6. Deferred income tax assets	239	236
<b>B. Current assets (short-term assets)</b>	<b>216 356</b>	<b>207 990</b>
1. Inventories	122 275	98 913
2. Receivables	87 034	83 953
3. Cash and cash equivalents	5090	25 124
4. Other financial assets	1 957	-
<b>C. Assets for sale</b>	<b>3</b>	<b>3</b>
<b>Total assets</b>	<b>364 198</b>	<b>349 502</b>

  

EQUITY AND LIABILITIES	Status as at	
	30.06.2019	31.12.2018
<b>A. Equity</b>	<b>264 226</b>	<b>2 55 927</b>
1. Shareholders equity	7 160	7 160
2. Reserves	248 183	226 585
3. Retained earnings	8 883	22 182
4. Minority interest	-	-
<b>B. Long-term liabilities</b>	<b>45 811</b>	<b>39 198</b>
1. Provisions	15 163	15 063
2. Deferred income tax provision	1 903	1 195
3. Long-term bank loans and borrowings	3 270	4 130
4. Right-of-use liabilities	7 224	-
5. Long-term liabilities and deferrals	18 251	18 810
<b>C. Short-term liabilities</b>	<b>54 161</b>	<b>54 377</b>
1. Provisions	1 070	914
2. Short-term bank loans and borrowings	11 833	2513
Right-of-use liabilities	1 908	-
3. Short-term liabilities and deferrals	39 049	49 855
4. Other financial liabilities	-	1076
5. Income tax liabilities	301	19
<b>Total equity and liabilities</b>	<b>364 198</b>	<b>349 502</b>

**B.4. Interim Abridged CONSOLIDATED cash-flow statement**  
for 6 months ended on 30 June 2019

	Period of 6 months ended on 30.06.2019	Period of 6 months ended on 30.06.2018
<b>Cash flows from operating activities</b>		
<b>Gross profit /loss of shareholders</b>	<b>7 044</b>	<b>15 979</b>
<b>Adjustments:</b>	<b>(30 537)</b>	<b>(5 334)</b>
Depreciation of fixed assets	4993	4 614
Profit/loss on exchange rate differences	-	(1)
Interest expenses and income	482	484
Profit/loss from investing activities	(82)	983
Changes in provisions	256	572
Changes in inventories	(23 362)	(1 338)
Changes in receivables and other non-financial assets	(3 081)	(4 284)
Changes in liabilities and prepayments and accruals	(9 658)	(6 323)
Income tax paid	(67)	(134)
Other adjustments	(18)	93
<b>Net cash flows from operating activities</b>	<b>(23 493)</b>	<b>10 645</b>
<b>Cash flows from investing activities</b>		
Disposal of intangible and tangible fixed assets	35	1 082
Inflows from sales of financial assets	-	8
Interest income	3	5
Purchase of intangible assets and tangible fixed assets	(3 367)	(5 459)
Other	(3)	(1)
<b>Net cash flows from investing activities</b>	<b>(3 332)</b>	<b>(4 365)</b>
<b>Cash flows from financing activities</b>		
Credit and loans	9 629	1 472
Repayment of credit and loans	(1 371)	(4 202)
Interest paid	(485)	(462)
Other	(982)	(306)
<b>Net cash flows from financing activities</b>	<b>6 791</b>	<b>(3 498)</b>
Increase (decrease) in cash and cash equivalents	<b>(20 034)</b>	<b>2 782</b>
<b>Cash at the beginning of the period</b>	<b>25 124</b>	<b>27 564</b>
<b>Cash at the end of the period</b>	<b>5 090</b>	<b>30 346</b>