

B.1. Interim Abridged CONSOLIDATED Income Statement

for 6 months ended on 30 June 2018

	Period of 3 months ended on 30.06.2018 (unaudited)	Period of 6 months ended on 30.06.2018 (unaudited)	Period of 3 months ended on 30.06.2017 (unaudited)	Period of 6 months ended on 30.06.2017 (unaudited)
Total revenue	175 075	338 103	162 044	324 770
Cost of goods sold	(157 356)	(306 334)	(145 840)	(300 890)
Gross profit/(loss) on sales	17 719	31 769	16 204	23 880
Cost of sales	(936)	(1 792)	(927)	(1 719)
General and administrative cost	(6 560)	(12 509)	(5 816)	(10 737)
Profit/(loss) on sales	10 223	17 468	9 461	11 424
Other operating income	5 838	8 597	3 691	7 022
Other operating costs	(5 957)	(10 206)	(4 615)	(8 401)
Loss of control in subsidiaries	-	307	-	-
Financial income	11	634	838	842
Financial costs	(840)	(821)	(363)	(2 164)
Gross profit/(loss)	9 275	15 979	9 012	8 723
Income tax	(2 279)	(3 534)	(1 938)	(2 450)
Profit/(loss) on business activities	6 996	12 445	7 074	6 273
Profit/(loss) for the fiscal year	6 996	12 445	7 074	6 273
Falling to:				
Controlling entity shareholders	6 966	12 445	7 074	6 273
Minority interest	-	-	-	-
Earnings per share:				
– basic	0,42	0,75	0,42	0,38
– diluted	0,42	0,75	0,42	0,38

B.3. Interim Abridged CONSOLIDATED statement of financial position

at 30 June 2018

ASSETS	Status as at	
	30.06.2018	31.12.2017
A. Fixed assets (long-term assets)	139 422	139 148
1. Tangible assets	137 905	137 556
2. Investment property	455	455
3. Intangible assets	469	661
4. Financial assets	-	30
5. Deferred income tax assets	593	446
B. Current assets (short-term assets)	224 975	220 286
1. Inventories	121 303	119 966
2. Receivables	72 558	71 617
3. Cash and cash equivalents	30 346	27 564
4. Other financial assets	768	1 139
C. Assets for sale	9	1 506
Total assets	364 406	360 940

EQUITY AND LIABILITIES	Status as at	
	30.06.2018	31.12.2017
A. Equity	249 321	261 828
1. Shareholders equity	7 160	7 160
2. Reserves	235 212	236 048
3. Retained earnings	25 736	18 620
4. Minority interest	-	-
B. Long-term liabilities	36 718	38 682
1. Provisions	13 462	13 462
2. Deferred income tax provision	-	228
3. Long-term bank loans and borrowings	5 163	6 368
4. Long-term liabilities and deferrals	18 093	18 624
C. Short-term liabilities	78 367	60 430
1. Provisions	1 298	1 637
2. Short-term bank loans and borrowings	2 289	3 959
3. Short-term liabilities and deferrals	66 569	54 834
4. Other financial liabilities	7 446	-
5. Income tax liabilities	765	-
Total equity and liabilities	364 406	360 940

B.4. Interim Abridged CONSOLIDATED cash-flow statement
for 6 months ended on 30 June 2018

	Period of 6 months ended on 30.06.2018	Period of 6 months ended on 30.06.2017
Cash flows from operating activities		
Gross profit /loss of shareholders	15 979	8 723
Adjustments:	(5 334)	(41 973)
Depreciation of fixed assets	4 614	4 797
Profit/loss on exchange rate differences	(1)	8
Interest expenses and income	484	1 088
Profit/loss from investing activities	983	(38)
Changes in provisions	572	(1 297)
Changes in inventories	(1 338)	7 641
Changes in receivables and other non-financial assets	(4 284)	(32 007)
Changes in liabilities and prepayments and accruals	(6 323)	(21 113)
Income tax paid	(134)	(1 281)
Other adjustments	93	229
Net cash flows from operating activities	10 645	(33 250)
Cash flows from investing activities		
Disposal of intangible and tangible fixed assets	1 082	38
Inflows from sales of financial assets	8	-
Interest income	5	6
Purchase of intangible assets and tangible fixed assets	(5 459)	(2 633)
Other	(1)	8
Net cash flows from investing activities	(4 365)	(2 581)
Cash flows from financing activities		
Credit and loans	1 472	77 907
Repayment of credit and loans	(4 202)	(52 711)
Interest paid	(462)	(1 125)
Other	(306)	(445)
Net cash flows from financing activities	(3 498)	23 626
Increase (decrease) in cash and cash equivalents	2 782	(12 205)
Cash at the beginning of the period	27 564	15 767
Cash at the end of the period	30 346	3 562