

# I. CONSOLIDATED INCOME STATEMENT

for the year ended 31 December 2016

	<i>Period of 12 months ended on 31 December 2016</i>	<i>Period of 12 months ended on 31 December 2015</i>
<b>Going concern</b>		
Total revenues	<b>537 342</b>	<b>508 536</b>
Cost of goods sold	<b>(492 603)</b>	<b>(475 450)</b>
<b>Gross profit/(loss) on sales</b>	<b>44 739</b>	<b>33 086</b>
Cost of sales	(2 422)	(2 362)
General and administrative costs	(20 583)	(22 515)
<b>Net profit/(loss) on sales</b>	<b>21 734</b>	<b>8 209</b>
Other operating income	17 028	26 989
Other operating costs	(20 032)	(18 685)
Impairment of goodwill	(8 157)	-
Impairment of investments in jointly controlled entities and associates	(872)	-
Income/ (loss) in associates	-	(80)
Financial income	387	1 827
Financial costs	(3 537)	(2 659)
<b>Gross profit/(loss)</b>	<b>6 551</b>	<b>15 601</b>
Income tax	(10 866)	(2 560)
<b>Net profit/(loss) on going concern</b>	<b>(4 315)</b>	<b>13 041</b>
<b>Discontinued operations</b>		
Profit/(loss) for the fiscal year on discontinued operations	-	-
<b>Profit/(loss) for the fiscal year</b>	<b>(4 315)</b>	<b>13 041</b>
Falling to:		
Controlling entity shareholders	(4 315)	13 168
Minority interest	-	(126)
<b>Profit/(loss) on one share:</b>		
- basic earnings for the fiscal year	(0,26)	0,78
- basic earnings from going concern for the fiscal year	(0,26)	0,78
- diluted earnings for the fiscal year	(0,26)	0,78
- diluted earnings from going concern for the fiscal year	(0,26)	0,78

## II. CONSOLIDATED STATEMENT OF FINANCIAL POSITION

as at 31 December 2016

	31 December 2016	31 December 2015
<b>ASSETS</b>		
<b>Fixed assets</b>	<b>148 494</b>	<b>167 771</b>
Tangible assets	139 391	141 321
Investment properties	3 532	3 536
Intangible assets	1 398	9 737
Long-term financial assets	-	872
Deferred income tax assets	4 143	12 191
Receivables	30	114
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<b>Current assets</b>	<b>232 413</b>	<b>178 419</b>
Inventories	156 923	83 354
Short-term receivables	59 723	78 061
Cash and cash equivalents	15 767	17 004
Other financial assets	-	-
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<b>Assets for sale</b>	<b>47</b>	<b>47</b>
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<b>TOTAL ASSETS</b>	<b>380 954</b>	<b>346 237</b>
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<b>EQUITY AND LIABILITIES</b>		
<b>Equity (attributable to the parent company's shareholders)</b>	<b>238 671</b>	<b>246 923</b>
Shareholders equity	7 160	7 160
Other reserve capitals	239 795	222 181
Retained earnings/ uncovered losses	(8 284)	17 582
<b>Minority interest</b>	<b>68</b>	<b>68</b>
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<b>Total equity</b>	<b>238 739</b>	<b>246 991</b>
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<b>Long-term liabilities</b>	<b>39 592</b>	<b>47 658</b>
Provisions	12 895	12 704
Deferred income tax provision	-	150
Long-term bank loans and borrowings	8 261	17 072
Long-term liabilities and accruals	18 436	17 732
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<b>Short-term liabilities</b>	<b>102 623</b>	<b>51 588</b>
Provisions	3 422	3 821
Short-term bank loans and borrowings	41 053	9 348
Short-term liabilities and accruals	56 973	37 990
Income tax liabilities	1 175	429
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<b>Total liabilities</b>	<b>142 215</b>	<b>99 246</b>
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<b>TOTAL EQUITY AND LIABILITIES</b>	<b>380 954</b>	<b>346 237</b>
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### III. CONSOLIDATED CASH-FLOW STATEMENT for the year ended 31 December 2016

	<i>Period of 12 months ended on 31 December 2016</i>	<i>Period of 12 months ended on 31 December 2015</i>
<b>Cash flows from operating activities</b>		
Gross profit /(loss)	<b>6 551</b>	<b>15 601</b>
<u>Adjustments:</u>		
Depreciation	(21 710)	18 274
Profit/loss on exchange rate differences	9 223	8 877
Interest expenses and income	(83)	(11)
Profit/loss from investing activities	1 746	1 834
Changes in provisions	8 726	(10 532)
Changes in inventories	(208)	1 183
Changes in receivables and other non-financial assets	(73 569)	23 043
Changes in liabilities, prepayments and accruals	18 338	202
Income tax paid	15 376	(5 509)
Other adjustments	(774)	(749)
	(485)	(64)
<b>Net cash flows from operating activities</b>	<b>(15 159)</b>	<b>33 875</b>
<b>Cash flows from investing activities</b>		
Disposal of intangible and tangible fixed assets	460	1 221
Inflows from sales of financial assets	12	124
Interest income	117	196
Repayment of granted loans	-	-
Purchase of intangible assets and tangible fixed assets	(7 094)	(7 923)
Purchase of financial assets	-	(2 268)
Other	8	(11)
<b>Net cash flows from investing activities</b>	<b>(6 497)</b>	<b>(8 661)</b>
<b>Cash flows from financing activities</b>		
Net inflows from issuance of shares and other capital instruments and from capital contributions	-	-
Dividend and other payments to shareholders	-	-
Credit and loans	72 610	38 847
Repayment of credit and loans	(49 716)	(65 949)
Interest paid	(1 767)	(1 334)
Other	(708)	(842)
<b>Net cash flows from financing activities</b>	<b>20 419</b>	<b>(29 278)</b>
Increase (decrease) in cash and cash equivalents	(1 237)	(4 064)
Net exchange rate differences	-	-
<b>Cash at the beginning of the period</b>	<b>17 004</b>	<b>21 068</b>
<b>Cash at the end of the period</b>	<b>15 767</b>	<b>17 004</b>