

CONSOLIDATED INCOME STATEMENT

for the year ended 31 December 2015

		<i>Period of 12 months ended on 31 December 2015</i>	<i>Period of 12 months ended on 31 December 2014</i>
	<i>Note</i>		
Going concern			
Total revenue	12.1-12.3	508 536	458 563
Cost of goods sold	12.4-12.5	475 450	435 998
Gross profit/(loss) on sales		33 086	22 565
Cost of sales	12.4	2 362	2 660
General and administrative cost	12.4	22 515	24 280
Other operating income	12.6	26 989	21 377
Other operating costs	12.7	18 685	17 040
Profit/(loss) on operating activities		16 513	(38)
Financial income	12.8	1 827	3 538
Financial costs	12.9	2 659	2 463
Income/ (loss)		(80)	-
Gross profit/(loss)		15 601	1 037
Income tax	14	2 560	872
Net profit/(loss)		13 041	165
Discontinued operations			
Profit/(loss) for the fiscal year on discontinued operations		-	-
Profit/(loss) for the fiscal year		13 041	165
Falling to:			
Controlling entity shareholders		13 168	425
Minority interest		(126)	(260)
Profit/(loss) on one share:	16		
– basic earnings for the fiscal year		0,78	0,01
– basic earnings from going concern for the fiscal year		0,78	0,01
– diluted earnings for the fiscal year		0,78	0,01
– diluted earnings from going concern for the fiscal year		0,78	0,01

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

as at 31 December 2015

	<i>Note</i>	<i>31 December 2015</i>	<i>31 December 2014</i>
ASSETS			
Fixed assets		167 771	160 602
Tangible assets	18,19	141 321	132 888
Investment property	20	3 536	4 355
Intangible assets	21	9 737	10 169
Long-term financial assets	22	872	-
Deferred income tax assets	14.3	12 191	13 076
Receivables		114	114
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Current assets		178 419	212 134
Inventories	24	83 354	106 397
Short-term receivables and accruals	25	78 061	78 263
Cash and cash equivalents	26	17 004	21 068
Other financial assets	22	-	6 406
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Assets for sale		47	410
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TOTAL ASSETS		346 237	373 146
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EQUITY AND LIABILITIES			
Equity (attributable to the parent company's shareholders)		246 923	239 399
Shareholders equity	27	7 160	7 160
Reserves	27	222 181	227 503
Retained earnings/ uncovered losses	27	17 582	4 736
Minority interest		68	586
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Total equity		246 991	239 985
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Long-term liabilities		47 658	58 083
Provisions	29	12 704	12 582
Deferred income tax provision	13	150	1 186
Long-term bank loans and borrowings	28	17 072	23 492
Long-term liabilities and deferrals	30	17 732	20 823
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Short-term liabilities		51 588	75 078
Provisions	29	3 821	2 614
Short-term bank loans and borrowings	28	9 348	29 597
Short-term liabilities and deferrals	30	37 990	42 867
Income tax liabilities	30	429	-
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Total liabilities		99 246	133 161
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TOTAL EQUITY AND LIABILITIES		346 237	373 146
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CONSOLIDATED CASH-FLOW STATEMENT

for the year ended 31 December 2015

	Note	Period of 12 months ended on 31 December 2015	Period of 12 months ended on 31 December 2014
Cash flows from operating activities			
Gross profit /(loss)		15 601	1 037
<u>Adjustments:</u>		18 274	(16 651)
Depreciation		8 877	7 909
Profit/loss on exchange rate differences		(11)	1 159
Interest expenses and income		1 834	730
Profit/loss from investing activities		(10 532)	(596)
Changes in provisions		1 183	(159)
Changes in inventories		23 043	(32 313)
Changes in receivables and other non-financial assets		202	212
Changes in liabilities, prepayments and accruals	31	(5 509)	7 917
Income tax paid		(749)	(270)
Other adjustments	31	(64)	(1240)
Net cash flows from operating activities		33 875	(15 614)
Cash flows from investing activities			
Disposal of intangible and tangible fixed assets		1 221	607
Inflows from sales of financial assets		124	-
Interest income		196	(292)
Repayment of granted loans		-	553
Purchase of intangible assets and tangible fixed assets		(7 923)	(14 390)
Purchase of financial assets		(2 268)	-
Other		(11)	(3)
Net cash flows from investing activities		(8 661)	(13 525)
Cash flows from financing activities			
Net inflows from issuance of shares and other capital instruments and from capital contributions		-	-
Dividend and other payments to shareholders		-	-
Credit and loans		38 847	22 296
Repayment of credit and loans		(65 949)	(19 438)
Interest paid		(1 334)	(968)
Other	31	(842)	1 566
Net cash flows from financing activities		(29 278)	3 456
Increase (decrease) in cash and cash equivalents		(4 064)	(25 683)
Net exchange rate differences		-	-
Cash at the beginning of the period		21 068	46 751
Cash at the end of the period		17 004	21 068