

1. INTERIM ABRIDGED CONSOLIDATED INCOME STATEMENT

for 6 months ended on 30 June 2016 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 30 June 2016 (unaudited)	Period of 6 months ended on 30 June 2016 (unaudited)	Period of 3 months ended on 30 June 2015 (unaudited)	Period of 6 months ended on 30 June 2015 (unaudited)
<i>Going concern</i>				
Total revenues	126 265	241 135	125 063	246 144
Cost of goods sold	116 461	221 669	121 634	236 108
Gross profit/(loss) on sales	9 804	19 466	3 429	10 036
Cost of sales	559	1 152	707	1 318
General and administrative cost	5 606	10 665	5 513	10 565
Other operating income	4 503	7 793	3 686	7 466
Other operating costs	4 028	7 300	4 528	7 910
Profit/(loss) on operating activities	4 114	8 142	(3 633)	(2 291)
Financial income	720	206	2 405	1 532
Financial costs	438	1 092	737	1 550
Gross profit/(loss)	4 396	7 256	(1 965)	(2 309)
Income tax	927	1202	(218)	(113)
Profit/(loss) on going concern	3 469	6 054	(1 747)	(2 196)
Profit/(loss) for the fiscal year	3 469	6 054	(1 747)	(2 196)
Falling to:				
Controlling entity shareholders	3440	6 011	(1 694)	(2060)
Minority interest	29	43	(53)	(136)
Profit/loss on one share:				
– basic earnings for the period	0,21	0,36	(0,10)	(0,12)
– basic earnings from going concern for the period	0,21	0,36	(0,10)	(0,12)
– diluted earnings per share for the period	0,21	0,36	(0,10)	(0,12)
– diluted earnings per share from going concern for the period	0,21	0,36	(0,10)	(0,12)

2. INTERIM ABRIDGED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 June 2016.

	<i>At 30 June 2016</i> (unaudited)	<i>At 31 December</i> <i>2015 (audited)</i>
ASSETS		
Fixed assets (long-term assets)	165 748	167 771
Tangible assets	140 190	141 321
Investment property	3 536	3 536
Intangible assets	9 536	9 737
Other assets	905	986
Deferred income tax assets	11 581	12 191
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Current assets (short-term assets)	206 926	178 419
Inventories	105 529	83 354
Receivables	97 618	78 061
Cash and cash equivalents	3 779	17 004
Assets for sale	47	47
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TOTAL ASSETS	372 721	346 237
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EQUITY AND LIABILITIES		
Equity (attributable to shareholders of the Parent Entity)	252 390	246 923
Shareholders equity	7 160	7 160
Other reserve capitals	243 188	222 181
Retained earnings	2042	17 582
Minority interest	111	68
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Total equity	252 501	246 991
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Long-term liabilities	42 695	47 658
Provisions	12 801	12 704
Deferred income tax provision	300	150
Long-term bank loans and borrowings	12 667	17 072
Long-term liabilities and accruals	16 927	17 732
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Short-term liabilities	77 525	51 588
Provisions	2 859	3 821
Short-term bank loans and borrowings	43 205	9 348
Short-term liabilities and accruals	31 248	37 990
Income tax liabilities	213	429
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Total liabilities	120 220	99 246
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TOTAL EQUITY AND LIABILITIES	372 721	346 237
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3. INTERIM ABRIDGED CONSOLIDATED CASH-FLOW STATEMENT

for 6 months ended on 30 June 2016 and for the analogous period of the previous fiscal year

	from 01.01.2016 to 30.06.2016	from 01.01.2015 to 30.06.2015
Cash flows from operating activities		
Gross profit /loss of shareholders	7 256	(2 309)
Adjustments to:	(46 216)	(41 066)
Depreciation of fixed assets	4 457	4 452
Profit/loss on exchange rate differences	-	(654)
Interest expenses and income	510	1 004
Profit/loss from investing activities	(74)	355
Changes in provisions	(864)	(757)
Changes in inventories	(22 176)	(20 686)
Changes in receivables and other non-financial assets	(19 556)	(32 787)
Changes in liabilities and prepayments and accruals	(7 270)	8 102
Income tax paid	(678)	(74)
Other adjustments	35	(21)
Net cash flows from operating activities	(38 360)	(43 375)
Cash flows from investing activities		
Disposal of intangible and tangible fixed assets	93	249
Inflows from sales of financial assets	12	-
Interest income	175	139
Purchase of intangible assets and tangible fixed assets	(3 632)	(2 876)
Other	(2)	-
Net cash flows from investing activities	(3 354)	(2 488)
Cash flows from financing activities		
Credit and loans	46 128	66 798
Repayment of credit and loans	(16 630)	(33 040)
Interest paid	(681)	(643)
Other	(328)	16
Net cash flows from financing activities	28 489	33 131
Increase (decrease) in cash and cash equivalents	(13 225)	(12 732)
Cash at the beginning of the period	17 004	21 068
Cash at the end of the period	3 779	8 336