

CONSOLIDATED INCOME STATEMENT

for the year ended 31 December 2020

	Period of 12 months ended on 31 December 2020	Period of 12 months ended on 31 December 2019
Going concern		
Revenue from Contracts with Customers	512 396	616 834
Cost of goods sold	(451 402)	(564 509)
Gross profit/(loss) on sales	60 994	52 325
Cost of sales	(2 837)	(3 066)
General and administrative cost	(20 497)	(21 948)
Net profit/(loss) on sales	37 660	27 311
Other operating income	37 172	14 955
Other operating costs	(17 380)	(16 170)
Financials revenue	1 837	30
Financials costs	(800)	(2 340)
Gross profit/(loss)	57 889	23 706
Income tax	(9 250)	(4 407)
Net profit/(loss)	48 639	19 299
Discontinued operations		
Profit/(loss) for the fiscal year on discontinued operations	-	-
Profit/(loss) for the fiscal year	48 639	19 299
Falling to:		
Controlling entity shareholders	48 639	19 299
Minority interest	-	-
Profit/(loss) on one share:		
- basic earnings for the fiscal year	2,92	1,16
- basic earnings from going concern for the fiscal year	2,92	1,16
- diluted earnings from the fiscal year	2,92	1,16
- diluted earnings from going concern for the fiscal year	2,92	1,16

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

as at 31 December 2020

	31 december 2020	31 december 2019
ASSETS		
Fixed assets	142 097	148 992
Tangible assets	119 099	134 313
Right-of-use assets	11 528	12 817
Investment property	455	455
Intangible assets	814	929
Income tax assets	165	256
Receivables	10 036	222
	<hr/>	<hr/>
Current assets	272 450	257 161
Inventories	117 609	121 302
Short-term receivables and other non-financial assets	108 602	123 902
Other financial assets	5	-
Cash and cash equivalents	46 234	3 312
Derivatives	-	8 645
	<hr/>	<hr/>
Assets for sale	-	-
	<hr/>	<hr/>
TOTAL ASSETS	414 547	406 153
	<hr/> <hr/>	<hr/> <hr/>
EQUITY AND LIABILITIES		
Equity (attributable to the parent company's shareholders)	322 598	282 807
Share capital	7 160	7 160
Other reserve capital	262 988	253 309
Retained earnings/ uncovered losses	52 450	22 338
	<hr/>	<hr/>
Long-term liabilities	34 115	48 413
Provisions	17 183	16 662
Deferred income tax provision	1 132	3 016
Long-term bank loans and borrowings	-	2 065
Right-of-use liabilities	7 431	7 431
Long-term liabilities and accruals	8 369	19 239
	<hr/>	<hr/>
Short-term liabilities	57 834	74 933
Provisions	670	1 205
Short-term bank loans and borrowings	2 070	45 156
Right-of-use liabilities	1 308	1 389
Short-term liabilities and accruals	43 095	26 919
Derivatives	4 362	-
Income tax liabilities	6 329	264
	<hr/>	<hr/>
Total liabilities	91 949	123 346
	<hr/>	<hr/>
TOTAL EQUITY AND LIABILITIES	414 547	406 153
	<hr/> <hr/>	<hr/> <hr/>

CONSOLIDATED CASH-FLOW STATEMENT

for the year ended 31 December 2020

	Period of 12 months ended on 31 December 2020	Period of 12 months ended on 31 December 2019
Cash flows from operating activities		
Gross profit /loss	57 889	23 706
Adjustments:	26 565	(73 232)
Depreciation	10 484	10 116
Profit/loss on exchange rate differences	-	-
Interest expenses and income	360	1 075
Profit/loss from investing activities	(18 044)	(35)
Changes to provisions	(195)	1 890
Changes to inventories	3 692	(22 388)
Changes to receivables and other non-financial assets	15 705	(43 404)
Changes to liabilities, prepayments and accruals	16 786	(20 622)
Income tax paid	(2 223)	(161)
Other adjustments	3	297
Net cash flows from operating activities	84 454	(49 526)
Cash flows from investing activities		
Disposal of intangible and tangible fixed assets	306	245
Inflows from sales of financial assets	-	-
Interest income	51	5
Repayment of granted loans	(10 000)	-
Loans granted	(3 822)	(10 083)
Purchase of tangible fixed assets	(3 822)	(10 083)
Purchase of financial assets		
Other (mostly income from sale of the organized part of CP Bolko)	18 844	
Net cash flows from investing activities	5 379	(9 833)
Cash flows from financing activities		
Net inflows from issuance of shares and other capital		
Dividend and other payments to shareholders	-	-
Credit and loans	-	42 892
Repayment of credit and loans	(45 302)	(2 769)
Interest paid	(154)	(1 078)
Other	(1 458)	(1 498)
Net cash flows from financing activities	(46 914)	37 547
Net increase (decrease) in cash and cash equivalents	42 922	(21 812)
Cash at the beginning of the period	3 312	25 124
Cash at the end of the period	46 234	3 312