

# CONSOLIDATED INCOME STATEMENT

for the year ended 31 December 2019

		Period of 12 months ended on 31 December 2019	Period of 12 months ended on 31 December 2018
	<i>Note</i>		
<b>Going concern</b>			
Revenue from Contracts with Customers	10.1-10.2	<b>616 834</b>	<b>664 751</b>
Cost of goods sold	10.3	<b>(564 509)</b>	<b>(615 029)</b>
<b>Gross profit/(loss) on sales</b>		<b>52 325</b>	<b>49 722</b>
Cost of sales	10.3	(3 066)	(3 946)
General and administrative cost	10.3	(21 948)	(24 381)
<b>Net profit/(loss) on sales</b>		<b>27 311</b>	<b>21 395</b>
Other operating income	10.4	14 955	17 271
Other operating costs	10.5	(16 170)	(17 095)
Loss and recovery of control over subsidiaries	10.6	-	433
Loss from impairment of financial assets	10.7	(80)	(1 536)
Financials revenue	10.8	30	486
Financials costs	10.9	(2 340)	(1 939)
<b>Gross profit/(loss)</b>		<b>23 706</b>	<b>19 015</b>
Income tax	11.1 -11.3	(4 407)	(4 382)
<b>Net profit/(loss)</b>		<b>19 299</b>	<b>14 633</b>
<b>Discontinued operations</b>			
Profit/(loss) for the fiscal year on discontinued operations		-	-
<b>Profit/(loss) for the fiscal year</b>		<b>19 299</b>	<b>14 633</b>
Falling to:			
Controlling entity shareholders		19 299	14 633
Minority interest		-	-
<b>Profit/(loss) on one share:</b>			
	13		
- basic earnings for the fiscal year		1,16	0,88
- basic earnings from going concern for the fiscal year		1,16	0,88
- diluted earnings from the fiscal year		1,16	0,88
- diluted earnings from going concern for the fiscal year		1,16	0,88

# CONSOLIDATED STATEMENT OF FINANCIAL POSITION

as at 31 December 2019

	Note	31 december 2019	31 december 2018
<b>ASSETS</b>			
<b>Fixed assets</b>		<b>148 992</b>	<b>141 512</b>
Tangible assets	15	134 313	140 221
Right-of-use assets	16	12 817	
Investment property	18	455	455
Intangible assets	19	929	431
Deferred income tax assets	11.3	256	236
Receivables		222	169
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<b>Current assets</b>		<b>257 161</b>	<b>207 990</b>
Inventories	21	121 302	98 913
Short-term receivables and other non-financial assets	23	123 902	83 953
Cash and cash equivalents	24	3 312	25 124
Other financial assets	20	8 645	-
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<b>Assets for sale</b>		-	-
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<b>TOTAL ASSETS</b>		<b>406 153</b>	<b>349 502</b>
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<b>EQUITY AND LIABILITIES</b>			
<b>Equity (attributable to the parent company's shareholders)</b>		<b>282 807</b>	<b>255 927</b>
Share capital	25	7 160	7 160
Other reserve capital	25	253 309	226 585
Retained earnings/ uncovered losses	25	22 338	22 180
<b>Minority interest</b>		-	-
<b>Total equity</b>		<b>282 807</b>	<b>255 926</b>
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<b>Long-term liabilities</b>		<b>48 413</b>	<b>39 198</b>
Provisions	27	16 662	15 063
Deferred income tax provision	11.3	3 016	1 195
Long-term bank loans and borrowings	26	2 065	4 130
Right-of-use liabilities	17/28	7 431	
Long-term liabilities and accruals	28	19 239	18 810
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<b>Short-term liabilities</b>		<b>74 933</b>	<b>54 377</b>
Provisions	27	1 205	914
Short-term bank loans and borrowings	26	45 156	2 513
Right-of-use liabilities	17/28	1 389	-
Short-term liabilities and accruals	28	26 919	49 856
Other financial liabilities	28	-	1 076
Deferred income tax liabilities	28	264	19
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<b>Total liabilities</b>		<b>123 346</b>	<b>93 576</b>
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<b>TOTAL EQUITY AND LIABILITIES</b>		<b>406 153</b>	<b>349 502</b>
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## CONSOLIDATED CASH-FLOW STATEMENT

### for the year ended 31 December 2019

	<i>Note</i>	Period of 12 months ended on 31 December 2019	Period of 12 months ended on 31 December 2018
<b>Cash flows from operating activities</b>			
Gross profit /loss		<b>23 706</b>	<b>19 015</b>
Adjustments:		(73 232)	13 038
Depreciation		10 116	9 220
Profit/loss on exchange rate differences		-	2
Interest expenses and income		1 075	940
Profit/loss from investing activities		(35)	(448)
Changes to provisions		1 890	878
Changes to inventories		(22 388)	21 052
Changes to receivables and other non-financial assets		(43 404)	(11 835)
Changes to liabilities, prepayments and accruals	30	(20 622)	(6 812)
Income tax paid		(161)	(267)
Other adjustments		297	308
<b>Net cash flows from operating activities</b>		<b>(49 526)</b>	<b>32 053</b>
<b>Cash flows from investing activities</b>			
Disposal of intangible and tangible fixed assets		245	1 379
Inflows from sales of financial assets		-	8
Interest income		5	22
Repayment of granted loans		-	-
Purchase of tangible fixed assets		(10 083)	(11 602)
Purchase of financial assets		-	-
Other		-	1
<b>Net cash flows from investing activities</b>		<b>(9 833)</b>	<b>(10 192)</b>
<b>Cash flows from financing activities</b>			
Net inflows from issuance of shares and other capital		-	(18 649)
Dividend and other payments to shareholders		-	1 374
Credit and loans		42 892	(5 481)
Repayment of credit and loans		(2 769)	(910)
Interest paid		(1 078)	(635)
Other	30	(1 498)	-
<b>Net cash flows from financing activities</b>		<b>37 547</b>	<b>(24 301)</b>
Net increase (decrease) in cash and cash equivalents		(21 812)	(2 440)
<b>Cash at the beginning of the period</b>		<b>25 124</b>	<b>27 564</b>
<b>Cash at the end of the period</b>		<b>3 312</b>	<b>25 124</b>