

## B.1. Interim Abridged CONSOLIDATED Income Statement

for 3 months ended on 31 March 2019 and for analogous periods of the previous fiscal year

	Period of 3 months ended on 31.03.2019 (unaudited)	Period of 3 months ended on 31.03.2018 (unaudited)
<b>Revenues from Contracts with Customers</b>	<b>152 880</b>	<b>163 028</b>
<b>Cost of goods sold</b>	<b>(142 937)</b>	<b>(148 978)</b>
<b>Gross profit/(loss) on sales</b>	<b>9 943</b>	<b>14 050</b>
Cost of sales	(748)	(856)
General and administrative cost	(5 685)	(5 949)
<b>Net Profit/(loss) on sales</b>	<b>3 510</b>	<b>7 245</b>
Other operating income	3 084	3 066
Other operating costs	(3 141)	(4 249)
Lost and recovery of control over subsidiaries,	-	307
Financial income	3	674
Financial costs	(384)	(339)
<b>Gross profit/(loss)</b>	<b>3 072</b>	<b>6 704</b>
Income tax	(613)	(1 255)
<b>Profit/(loss) on business activities</b>	<b>2 459</b>	<b>5 449</b>
Profit/(loss) for the fiscal year on discontinued operations	-	-
<b>Profit/(loss) for the fiscal year</b>	<b>2 459</b>	<b>5 449</b>
Falling to:		
Controlling entity shareholders	2 459	5 449
Minority interest	-	-

### B.3. Interim Abridged CONSOLIDATED statement of financial position

for the end of the quarter ended as on 31 March 2019 and the analogous quarter of the previous fiscal year

ASSETS	Status as at		
	31.03.2019	31.12.2018	31.03.2018
<b>A. Fixed assets (long-term assets)</b>	<b>148 722</b>	<b>141 509</b>	<b>138 071</b>
1. Tangible fixed assets	134 454	140 218	136 854
2. Right to use of the assets	12 919	-	-
3. Investment property	455	455	455
4. Intangible assets	411	431	478
5. Receivables	247	169	-
6. Deferred income tax assets	236	236	284
<b>B. Current assets (short-term assets)</b>	<b>253 832</b>	<b>207 990</b>	<b>230 485</b>
1. Inventories	132 660	98 913	124 407
2. Receivables	114 823	83 953	97 461
4. Cash and cash equivalents	4 660	25 124	6 080
5. Other financial assets	1 689	-	2 537
<b>C. Assets for sale</b>	<b>3</b>	<b>3</b>	<b>6</b>
<b>Total assets</b>	<b>402 557</b>	<b>349 502</b>	<b>368 562</b>

EQUITY AND LIABILITIES	Status as at		
	31.03.2019	31.12.2018	31.03.2018
<b>A. Equity</b>	<b>260 564</b>	<b>255 927</b>	<b>268 108</b>
1. Shareholders' equity	7 160	7 160	7 160
2. Reserves	228 763	226 585	235 212
3. Retained earnings	24 641	22 182	25 736
<b>B. Long-term liabilities</b>	<b>47 201</b>	<b>39 198</b>	<b>38 136</b>
1. Provisions	15 113	15 063	13 462
2. Deferred income tax provision	1 913	1 195	803
3. Long-term bank loans and borrowings	3 786	4 130	5 679
4. Long – term leasing liabilities	8 048	-	-
5. Long-term liabilities and deferrals	18 341	18 810	18 192
<b>C. Short-term liabilities</b>	<b>94 792</b>	<b>54 377</b>	<b>62 318</b>
1. Provisions	947	914	1 261
2. Short-term bank loans and borrowings	35 220	2 513	31 066
3. Short – term leasing liabilities	1 455	-	-
4. Short-term liabilities and deferrals	57 095	49 855	29 619
5. Other financial liabilities	75	1 076	372
6. Income tax liabilities	-	19	-
<b>Total equity and liabilities</b>	<b>402 557</b>	<b>349 502</b>	<b>368 562</b>

**B.4. Interim Abridged CONSOLIDATED cash-flow statement**

for 3 months ended on 31 March 2019 and for the analogous period of the previous fiscal year

	od 01.01.2019 do 31.03.2019	od 01.01.2018 do 31.03.2018
<b>Cash flows from operating activities</b>		
<b>Gross profit /loss of shareholders</b>	<b>3 072</b>	<b>6 704</b>
<b>Adjustments:</b>	<b>(52 950)</b>	<b>(53 106)</b>
Depreciation of fixed assets	2 216	2 367
Profit/loss on exchange rate differences	-	-
Interest expenses and income	216	269
Profit/loss from investing activities	(35)	17
Changes in provisions	82	(376)
Changes in inventories lego	(33 747)	(4 441)
Changes in receivables	(30 591)	(25 343)
Changes in liabilities	8 851	(25 123)
Income tax paid	-	(868)
Other adjustments	58	392
<b>Net cash flows from operating activities</b>	<b>(49 878)</b>	<b>(46 402)</b>
<b>Cash flows from investing activities</b>		
Disposal of intangible and tangible fixed assets	35	1 047
Inflows from sales of financial assets	-	-
Interest income	2	4
Purchase of intangible assets and tangible fixed assets	(2 188)	(2 283)
Other	-	-
<b>Net cash flows from investing activities</b>	<b>(2 151)</b>	<b>(1 232)</b>
<b>Cash flows from financing activities</b>		
Credit and loans	32 896	28 967
Repayment of credit and loans	(629)	(2 412)
Interest paid	(216)	(251)
Other (grants mainly)	(486)	(154)
<b>Net cash flows from financing activities</b>	<b>31 565</b>	<b>26 150</b>
Increase (decrease) in cash and cash equivalents	(20 464)	(21 484)
Balance sheet change in cash	(20 464)	(21 484)
<b>Cash, cash equivalents and credits at the beginning of the period</b>	<b>25 124</b>	<b>27 564</b>
<b>Cash, cash equivalents and credits at the end of the period</b>	<b>4 660</b>	<b>6 080</b>